

## Tools Introduction

### Intermediate Care Facility/Individuals with Intellectual Disabilities

The Intermediate Care Facility/Individuals with Intellectual Disabilities (ICF/IID) surveyor forms are tools designed to assist you in the survey process. When completing the forms (entering the dates, marking the checkboxes, etc.), it is important that surveyors remember these surveyor tools are a guide only. Surveyors must apply critical thinking skills when conducting observations, interviews, and record reviews.

For example, it is not adequate to simply fill in the date of the patient's History and Physical (H&P) on the record review form. Surveyors must read the H&P and ensure it is sufficient. All information gathered must be thoroughly considered in light of the regulatory requirements.

Additionally, please note these forms are based on the Federal survey process and regulations only.