

Date:  
 Surveyor:

State Operations Manual Appendix PP F-Tag List  
 Long Term Care

Directions: Preceptors and new surveyors may use this document to track training completion for each regulation. Preceptors or trainers will document the date and initial next to each regulation when the student demonstrates proficiency. Every F-tag may not be addressed during a survey, but this document will assist in tracking on-going training progress and task completion. This form may be modified to suit individual state needs.

F-Tag #	State Operations Manual-Appendix PP Regulations	Date Complete	Trainer Initials	Comments
	Definitions			
F 150	<ul style="list-style-type: none"> <li>• Definition of a Facility: Skilled Nursing Facility/Nursing Facility (SNF/NF)</li> </ul>			
	Resident Rights: §483.10			
F 151	<ul style="list-style-type: none"> <li>• Right to exercise rights, free of reprisal</li> </ul>			
F 152	<ul style="list-style-type: none"> <li>• Rights exercised by representative</li> </ul>			
F 153	<ul style="list-style-type: none"> <li>• Right to access/purchase copies of records</li> </ul>			
F 154	<ul style="list-style-type: none"> <li>• Informed of health status, care, and treatments</li> </ul>			
F 155	<ul style="list-style-type: none"> <li>• Right to refuse treatment and formulate advance directives</li> </ul>			
F 156	<ul style="list-style-type: none"> <li>• Notices of rights, rules, services, charges</li> </ul>			
F 157	<ul style="list-style-type: none"> <li>• Notify of changes (injury/decline/room, etc.)</li> </ul>			
F 158	<ul style="list-style-type: none"> <li>• Right to manage own financial affairs</li> </ul>			
F 159	<ul style="list-style-type: none"> <li>• Facility management of personal funds</li> </ul>			
F 160	<ul style="list-style-type: none"> <li>• Conveyance of personal funds upon death</li> </ul>			
F 161	<ul style="list-style-type: none"> <li>• Surety bond: security of personal funds</li> </ul>			
F 162	<ul style="list-style-type: none"> <li>• Limitation on charges to personal funds</li> </ul>			
F 163	<ul style="list-style-type: none"> <li>• Right to choose a personal physician</li> </ul>			
F 164	<ul style="list-style-type: none"> <li>• Personal privacy/confidentiality of records</li> </ul>			
F 165	<ul style="list-style-type: none"> <li>• Right to voice grievances without reprisal</li> </ul>			

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F 166	<ul style="list-style-type: none"> <li>Right to prompt efforts to resolve grievances</li> </ul>			
F 167	<ul style="list-style-type: none"> <li>Right to survey results, readily accessible</li> </ul>			
F 168	<ul style="list-style-type: none"> <li>Right to information from/contact with advocate agencies</li> </ul>			
F 169	<ul style="list-style-type: none"> <li>Right to perform facility services or refuse</li> </ul>			
F 170	<ul style="list-style-type: none"> <li>Right to privacy, send/receive unopened mail</li> </ul>			
F 171	<ul style="list-style-type: none"> <li>Access to stationary/postage/pens, etc.</li> </ul>			
F 172	<ul style="list-style-type: none"> <li>Right to facility provision of visitor access</li> </ul>			
F 173	<ul style="list-style-type: none"> <li>Allow ombudsman to examine resident records</li> </ul>			
F 174	<ul style="list-style-type: none"> <li>Right to telephone access with privacy</li> </ul>			
F 175	<ul style="list-style-type: none"> <li>Right of married couples to share a room</li> </ul>			
F 176	<ul style="list-style-type: none"> <li>Resident self-administer drugs if deemed safe</li> </ul>			
F 177	<ul style="list-style-type: none"> <li>Right to refuse certain transfers</li> </ul>			
	Admission, Transfer, and Discharge (DC): §483.12			
F 201	<ul style="list-style-type: none"> <li>Reasons for transfer/discharge of resident</li> </ul>			
F 202	<ul style="list-style-type: none"> <li>Documentation for transfer/discharge of resident</li> </ul>			
F 203	<ul style="list-style-type: none"> <li>Notice requirements before transfer/discharge</li> </ul>			
F 204	<ul style="list-style-type: none"> <li>Preparation for safe/orderly transfer/discharge</li> </ul>			
F 205	<ul style="list-style-type: none"> <li>Notice of bed hold policy before/upon transfer</li> </ul>			
F 206	<ul style="list-style-type: none"> <li>Policy to permit readmission beyond bed hold</li> </ul>			
F 207	<ul style="list-style-type: none"> <li>Equal practices regardless of payment source</li> </ul>			
F 208	<ul style="list-style-type: none"> <li>Prohibiting certain admission policies</li> </ul>			
	Resident Behavior and Facility Practices: §483.13			
F 221	<ul style="list-style-type: none"> <li>Right to be free from physical restraints</li> </ul>			
F 222	<ul style="list-style-type: none"> <li>Right to be free from chemical restraints</li> </ul>			
F 223	<ul style="list-style-type: none"> <li>Free from abuse/involuntary seclusion</li> </ul>			
F 224	<ul style="list-style-type: none"> <li>Prohibit mistreatment/neglect/misappropriation</li> </ul>			

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F 225	• Investigate/report allegations/individuals			
F 226	• Develop/Implement Abuse/Neglect, etc., Policies			
	Quality of Life: §483.15			
F 240	• Care and environment promotes quality of life			
F 241	• Dignity and respect of individuality			
F 242	• Self-determination; right to make choices			
F 243	• Right to participate in resident/family group			
F 244	• Listen/act on group grievance/recommendation			
F 245	• Participate in social/religious act/community			
F 246	• Reasonable accommodation of needs/preferences			
F 247	• Right to notice before room/roommate change			
F 248	• Activities meet interests/needs of each resident			
F 249	• Qualifications of activity professional			
F 250	• Provision of medically related social services			
F 251	• Qualifications of Social Worker (greater than 120)			
F 252	• Safe/clean/comfortable/homelike environment			
F 253	• Housekeeping and maintenance services			
F 254	• Clean bed/bath linens in good condition			
F 256	• Adequate and comfortable lighting levels			
F 257	• Comfortable and safe temperature levels			
F 258	• Maintenance of comfortable sound levels			
	Resident Assessment: §483.20			
F 271	• Admission physician orders for immediate care			
F 272	• Comprehensive assessments			
F 273	• Comprehensive assessment 14 days after admit			
F 274	• Comprehensive assessment after significant change			
F 275	• Comprehensive assessment at least every 12 months			

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F 276	<ul style="list-style-type: none"> <li>Quarterly assessment at least every three months</li> </ul>			
F 278	<ul style="list-style-type: none"> <li>Assessment accuracy/coordination/certified</li> </ul>			
F 279	<ul style="list-style-type: none"> <li>Develop comprehensive Care Plans (CP)</li> </ul>			
F 280	<ul style="list-style-type: none"> <li>Right to participate planning care; revise CP</li> </ul>			
F 281	<ul style="list-style-type: none"> <li>Services provided meet professional standards</li> </ul>			
F 282	<ul style="list-style-type: none"> <li>Services by qualified persons/per CP</li> </ul>			
F 283	<ul style="list-style-type: none"> <li>Anticipate discharge: review stay/final status</li> </ul>			
F 284	<ul style="list-style-type: none"> <li>Anticipate discharge: post-discharge plan</li> </ul>			
F 285	<ul style="list-style-type: none"> <li>Preadmission Screening and Resident Review (PASRR) Requirements for Mental Illness (MI) and Intellectual Disabilities (ID)</li> </ul>			
F 286	<ul style="list-style-type: none"> <li>Maintain 15 months of resident assessments</li> </ul>			
F 287	<ul style="list-style-type: none"> <li>Encoding/transmitting resident assessment</li> </ul>			
	Quality of Care: §483.25			
F 309	<ul style="list-style-type: none"> <li>Provide care/services for highest well-being</li> </ul>			
F 310	<ul style="list-style-type: none"> <li>Activities of Daily Living (ADL) do not decline unless unavoidable</li> </ul>			
F 311	<ul style="list-style-type: none"> <li>Treatment/services to improve/maintain ADL</li> </ul>			
F 312	<ul style="list-style-type: none"> <li>ADL care provided for dependent residents</li> </ul>			
F 313	<ul style="list-style-type: none"> <li>Treatment/devices to maintain hearing/vision</li> </ul>			
F 314	<ul style="list-style-type: none"> <li>Treatment/services to prevent/heal pressure ulcers</li> </ul>			
F 315	<ul style="list-style-type: none"> <li>No catheter, prevent Urinary Tract Infection (UTI), restore bladder</li> </ul>			
F 317	<ul style="list-style-type: none"> <li>No reduction in Range of Motion (ROM) unless unavoidable</li> </ul>			
F 318	<ul style="list-style-type: none"> <li>Increase/prevent decrease in ROM</li> </ul>			
F 319	<ul style="list-style-type: none"> <li>Treatment/services for mental psychosocial</li> </ul>			

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F 320	<ul style="list-style-type: none"> <li>No behavior difficulties unless unavoidable</li> </ul>			
F 322	<ul style="list-style-type: none"> <li>NG treatment/services, restore eating skills</li> </ul>			
F 323	<ul style="list-style-type: none"> <li>Free of accident hazards/supervision/devices</li> </ul>			
F 325	<ul style="list-style-type: none"> <li>Maintain nutritional status unless unavoidable</li> </ul>			
F 327	<ul style="list-style-type: none"> <li>Sufficient fluid to maintain hydration</li> </ul>			
F 328	<ul style="list-style-type: none"> <li>Treatment/care for special needs</li> </ul>			
F 329	<ul style="list-style-type: none"> <li>Drug regimen is free from unnecessary drugs</li> </ul>			
F 332	<ul style="list-style-type: none"> <li>Free of medication error rates of five percent or more</li> </ul>			
F 333	<ul style="list-style-type: none"> <li>Residents are free of significant medication errors</li> </ul>			
F 334	<ul style="list-style-type: none"> <li>Influenza and pneumococcal immunizations</li> </ul>			
	Nursing Services: §483.30			
F 353	<ul style="list-style-type: none"> <li>Sufficient 24-hour nursing staff per CPs</li> </ul>			
F 354	<ul style="list-style-type: none"> <li>Waiver: RN 8 hours, 7 days/week, full time Director of Nursing (DON)</li> </ul>			
F 355	<ul style="list-style-type: none"> <li>Waiver: licensed nurses 24-hours/day</li> </ul>			
F 356	<ul style="list-style-type: none"> <li>Posted nursing staffing information</li> </ul>			
	Dietary Services: §483.35			
F 360	<ul style="list-style-type: none"> <li>Provided diet meets needs of each resident</li> </ul>			
F 361	<ul style="list-style-type: none"> <li>Qualified dietician/director of food services</li> </ul>			
F 362	<ul style="list-style-type: none"> <li>Sufficient dietary support personnel</li> </ul>			
F 363	<ul style="list-style-type: none"> <li>Menus meet resident needs/prepared in advance/followed</li> </ul>			
F 364	<ul style="list-style-type: none"> <li>Nutritive value/appearance, palatable/preferred temperature</li> </ul>			
F 365	<ul style="list-style-type: none"> <li>Food in form to meet individual needs</li> </ul>			
F 366	<ul style="list-style-type: none"> <li>Substitutes of similar nutritive value</li> </ul>			
F 367	<ul style="list-style-type: none"> <li>Therapeutic diet prescribed by physician</li> </ul>			

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F 368	<ul style="list-style-type: none"> <li>Frequency of meals/snacks at bedtime</li> </ul>			
F 369	<ul style="list-style-type: none"> <li>Assistive devices/eating equipment/utensils</li> </ul>			
F 371	<ul style="list-style-type: none"> <li>Food procurement, storage, preparation, service</li> </ul>			
F 372	<ul style="list-style-type: none"> <li>Dispose of garbage and refuse properly</li> </ul>			
F 373	<ul style="list-style-type: none"> <li>Feeding assistant training/supervision/resident</li> </ul>			
	Physician Services: §483.40			
F 385	<ul style="list-style-type: none"> <li>Residents/care supervised by a physician</li> </ul>			
F 386	<ul style="list-style-type: none"> <li>Physician visits: review care/notes/orders</li> </ul>			
F 387	<ul style="list-style-type: none"> <li>Frequency and timeliness of physician visits</li> </ul>			
F 388	<ul style="list-style-type: none"> <li>Personal visits by physician, alternate (Physician’s Assistant (PA)/Nurse Practitioner (NP))</li> </ul>			
F 389	<ul style="list-style-type: none"> <li>Physician for emergency care available 24 hours</li> </ul>			
F 390	<ul style="list-style-type: none"> <li>Physician delegation of tasks in SNFs and NFs</li> </ul>			
	Specialized Rehab Services: §483.45			
F 406	<ul style="list-style-type: none"> <li>Provide/obtain specialized rehabilitation services</li> </ul>			
F 407	<ul style="list-style-type: none"> <li>Rehabilitation services: physician order/qualified personnel</li> </ul>			
	Dental: §483.55			
F 411	Routine/emergency dental services in SNFs			
F 412	Routine/emergency dental services in NFs			
	Pharmacy Services: §483.60			
F 425	<ul style="list-style-type: none"> <li>Pharmaceutical services: accurate procedures, Registered Pharmacist (RPH)</li> </ul>			
F 428	<ul style="list-style-type: none"> <li>Drug regimen review: report irregular</li> </ul>			
F 431	<ul style="list-style-type: none"> <li>Drug records, labels/storage of drugs and biologicals</li> </ul>			
	Infection Control: §483.65			

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F 441	<ul style="list-style-type: none"> <li>Infection control, prevent spread via linens</li> </ul>			
	Physical Environment: §483.70			
F 455	<ul style="list-style-type: none"> <li>Emergency electrical power system</li> </ul>			
F 456	<ul style="list-style-type: none"> <li>Essential equipment, safe operating condition</li> </ul>			
F 457	<ul style="list-style-type: none"> <li>Bedrooms accommodate no more than four residents</li> </ul>			
F 458	<ul style="list-style-type: none"> <li>Bedrooms measure at least 80 square feet/resident</li> </ul>			
F 459	<ul style="list-style-type: none"> <li>Bedrooms have direct access to exit corridor</li> </ul>			
F 460	<ul style="list-style-type: none"> <li>Bedrooms assure full visual privacy</li> </ul>			
F 461	<ul style="list-style-type: none"> <li>Bedrooms: window/floor, bed/furniture/closet</li> </ul>			
F 462	<ul style="list-style-type: none"> <li>Bedrooms equipped/near lavatory/toilet</li> </ul>			
F 463	<ul style="list-style-type: none"> <li>Resident call system rooms/toilet/bath</li> </ul>			
F 464	<ul style="list-style-type: none"> <li>Requirements for dining and activity rooms</li> </ul>			
F 465	<ul style="list-style-type: none"> <li>Safe/functional/sanitary/comfortable environment</li> </ul>			
F 466	<ul style="list-style-type: none"> <li>Procedures to ensure water availability</li> </ul>			
F 467	<ul style="list-style-type: none"> <li>Adequate outside ventilation window/mechanic</li> </ul>			
F 468	<ul style="list-style-type: none"> <li>Corridors have firmly secured handrails</li> </ul>			
F 469	<ul style="list-style-type: none"> <li>Maintains effective pest control program</li> </ul>			
	Administration: § 483.75			
F 490	<ul style="list-style-type: none"> <li>Effective administration/resident well-being</li> </ul>			
F 491	<ul style="list-style-type: none"> <li>Facility licensed under state and local laws</li> </ul>			
F 492	<ul style="list-style-type: none"> <li>Comply with Federal, state, local laws, and professional standards</li> </ul>			
F 493	<ul style="list-style-type: none"> <li>Governing body: facility policies/appoints administrator</li> </ul>			
F 494	<ul style="list-style-type: none"> <li>Nurse Aide work &gt;4 months training/competency</li> </ul>			
F 495	<ul style="list-style-type: none"> <li>Nurse Aide work &lt;4 months training/competency</li> </ul>			
F 496	<ul style="list-style-type: none"> <li>Nurse Aide registry verification, retraining</li> </ul>			

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F 497	<ul style="list-style-type: none"> <li>Nurse Aide perform review; 12 hours/year in-service training</li> </ul>			
F 498	<ul style="list-style-type: none"> <li>Nurse Aide demonstrate competency /care needs</li> </ul>			
F 499	<ul style="list-style-type: none"> <li>Employ qualified Full-Time (FT)/Part Time (PT)/consult professionals</li> </ul>			
F 500	<ul style="list-style-type: none"> <li>Outside professional resources arrangement/agreement</li> </ul>			
F 501	<ul style="list-style-type: none"> <li>Responsibilities of Medical Director</li> </ul>			
F 502	<ul style="list-style-type: none"> <li>Provide/obtain laboratory (lab)services: quality/timeliness</li> </ul>			
F 503	<ul style="list-style-type: none"> <li>Lab services: facility-provided, referred, agreement</li> </ul>			
F 504	<ul style="list-style-type: none"> <li>Lab services only when ordered by a physician</li> </ul>			
F 505	<ul style="list-style-type: none"> <li>Promptly notify physician of lab results</li> </ul>			
F 506	<ul style="list-style-type: none"> <li>Assist with transport arrangements to lab services</li> </ul>			
F 507	<ul style="list-style-type: none"> <li>Lab reports in record; lab name/address</li> </ul>			
F 508	<ul style="list-style-type: none"> <li>Provide/obtain radiology/diagnostic services</li> </ul>			
F 509	<ul style="list-style-type: none"> <li>Diagnostic services: meet hospital requirements</li> </ul>			
F510	<ul style="list-style-type: none"> <li>Radiology/diagnostic services only when ordered by physician or other authorized personnel</li> </ul>			
F 511	<ul style="list-style-type: none"> <li>Radiology findings: promptly notify physician</li> </ul>			
F 512	<ul style="list-style-type: none"> <li>Assist with transport arrangements to radiology</li> </ul>			
F 513	<ul style="list-style-type: none"> <li>X-Ray/diagnostic report in record, signed/dated</li> </ul>			
F 514	<ul style="list-style-type: none"> <li>Resident records: complete/accurate/accessible</li> </ul>			
F 515	<ul style="list-style-type: none"> <li>Retention of resident clinical records</li> </ul>			
F 516	<ul style="list-style-type: none"> <li>Release resident information, safeguard clinical records</li> </ul>			

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F 517	<ul style="list-style-type: none"><li>• Written plans to meet emergencies/disasters</li></ul>			
F 518	<ul style="list-style-type: none"><li>• Train all staff: emergency procedures/drills</li></ul>			
F 519	<ul style="list-style-type: none"><li>• Transfer agreement with hospital</li></ul>			
F 520	<ul style="list-style-type: none"><li>• Quality Assessment and Assurance (QAA) Committee: members/meet quarterly/plans</li></ul>			
F 522	<ul style="list-style-type: none"><li>• Disclosure of ownership</li></ul>			
F 523	<ul style="list-style-type: none"><li>• Facility Closure–Administrator</li></ul>			
F 524	<ul style="list-style-type: none"><li>• Facility Closure</li></ul>			
F 525	<ul style="list-style-type: none"><li>• Hospice</li></ul>			

Notes: