

Preceptor Manual Grab-n-Go Document

The Preceptor Manual Grab-n-Go document is provided to assist and support you with the task of being a preceptor to new surveyors. The materials listed in this document are resources located within the Preceptor Manual in a simplified manner for quick and easy access and are not official CMS documents.

Table 1 lists the Learning Activities for Investigative Skills and a brief description.

Table 1 Preceptor Resources

Learning Activities	Document Link	Description
Module 3-Lesson 3 Investigative Skills Presentation	Investigative Skills Presentation	This PowerPoint presentation provides an investigative skills refresher for all surveyors.
Module 3-Lesson 3 Investigation Part 1	Investigation Part 1	This role-playing activity helps new surveyors focus on using interviewing skills in a real-life situation. While the scenario is a Non-LTC scenario, the skills used transfer to all survey types.
Module 3-Lesson 3 Investigation Part 2	Investigation Part 2	This activity continues the scenario begun in Part 1 and asks the surveyor to critically think through what are the potential next steps in this investigation.
Module 4-Lesson 2 Steps to Investigation	Steps to Investigation	The Steps to Investigation activity helps the new surveyor categorize the information obtained during an investigation and apply standards, guidelines, and regulations to the information.